

JOIN US | JANUARY 10, 2025

**ONLY  
11 SPOTS  
LEFT**



# NANTUCKET WEALTH STRATEGIES SUMMIT

Join us for an immersive, full-day experience designed to empower business owners, investors, and high-achievers like you to maximize your financial potential.

Facilitated by Mark Hutchinson, the summit will feature top industry experts who will provide invaluable insights and strategies, ready for you to apply directly to your wealth-building journey.

# WHAT TO EXPECT

## Holistic Wealth Strategies

Learn from Dave Wolcott about a unique, multi-faceted approach to building wealth that goes beyond conventional methods. Understand how to leverage alternative investments and wealth strategies to create long-term financial freedom.

## Infinite Banking & Insurance Strategies

Mark Hutchinson will introduce you to the Infinite Banking Concept (IBC), showing you how to use life insurance to become your own banker, eliminate market risks, and create predictable wealth that is protected from the volatility of traditional financial markets.

## Asset Protection

Andrew Howell will share his expertise on estate planning and asset protection, focusing on how to safeguard your wealth from potential risks, create a legacy, and ensure your family's financial future. His insights are particularly valuable for those with complex financial portfolios.

## Men's Health & Performance

Dr. Tracy Gapin will teach you the connection between health and financial success. As a top expert in men's health, he will provide practical advice on optimizing health to sustain peak performance and energy for your entrepreneurial and personal goals.

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## YOU'LL ALSO GAIN:

- The chance to network with like-minded individuals
- Interactive discussions and Q&A sessions to address your unique financial needs
- Clear, actionable takeaways you can implement immediately to enhance your wealth-building strategy

Whether you're new to wealth management or an experienced investor, this summit will offer powerful strategies to secure your financial future, optimize your wealth, and ensure your legacy endures.

# AGENDA

- 08:30 - 09:00** Introductions and Meet and Greet
- 09:00 - 10:00** Dave Wolcott – Holistic Wealth Strategy, Deal Flow, Mastermind, and VFO
- 10:00 - 10:30** Discussion (coffee)
- 10:30 - 12:00** Mark Hutchinson – Infinite Banking & Insurance Strategies
- 12:00 - 13:00** Lunch
- 13:00 - 14:00** Andrew Howell – Asset Protection & Structuring for Maximum Protection Discussion
- 14:30 - 15:30** Dr. Tracy Gapin – Men's Health & Performance
- 15:30 - 16:00** Wrap-up Discussion

# SPEAKERS



## Dave Wolcott

[pantheoninvest.com](http://pantheoninvest.com)

Pantheon Investments was founded by Dave Wolcott, a wealth-building visionary whose journey began with a passion for uncovering the financial strategies that propel the ultra-wealthy. He spent most of his life accumulating insights, knowledge, and experience in alternative wealth building from the best investors in the world to provide a blueprint to become ultra-wealthy like the top 1%.

With over 20 years of deep immersion in alternative assets, seeking out, learning from, and partnering with the top minds in private markets, tax strategy, and multi-generational wealth, and practical experience implementing and realizing results, Dave accumulated invaluable insider knowledge that led him to develop the proprietary Pantheon Holistic Wealth Strategy.

This approach combines Dave's lifetime of ultra-high-level wealth building insight with a personal mission to empower clients, sharing the strategies and insider knowledge that have long been exclusive to the most affluent investors. Under Dave's leadership, Pantheon Investments has become a beacon for entrepreneurs looking to build up wealth beyond the conventional stock market approach, offering a pathway to financial freedom and legacy wealth, all anchored by a mission on values, purpose, and fulfillment in life.



## Mark Hutchinson

[livingbenefits-life.com](http://livingbenefits-life.com)

Mark Hutchinson's journey into business and finance began over four decades ago in the steel industry. Throughout his career, he has consistently focused on building and leading businesses at the highest levels of management, continuously refining his expertise. As an avid investor with a deep curiosity for finance, Mark's interests led him beyond traditional finance into alternative wealth strategies.

The global economic crisis of 2008 was a pivotal moment for Mark. Like many others, he faced significant financial losses and realized the importance of finding strategies that could eliminate market risk, preserve capital, and create balance in his financial life. This realization led him to explore the world of insurance, where he discovered the Infinite Banking Concept (IBC) and its numerous benefits, particularly those associated with a properly structured life insurance contract.

Over the years, Mark has guided individuals and business clients through the complexities of conventional finance, addressing myths and misconceptions, particularly those related to Whole Life insurance. When tailoring policies, Mark takes into careful consideration each client's unique needs, including premiums, dividends, cash value, and the death benefit. This thoughtful approach is designed to deliver more predictable financial outcomes, bringing stability and control to clients' financial worlds.



## Andrew Howell

[yorkhowell.com](http://yorkhowell.com)

Andrew L. Howell is the Co-Founding and Managing Partner of the Salt Lake City law firm, York Howell. For more than 21 years, Andrew's legal practice has focused exclusively in the areas of estate planning, asset protection planning, business structuring, tax planning, charitable giving, and estate administration. Andrew holds an AV Preeminent Rating with Martindale-Hubbell and has built a successful practice throughout the United States.

Andrew has given years of service on the Executive Committee of the Utah State Bar since becoming a member of that Bar in October of 2002. In recent years, he has served as Secretary, Treasurer, Vice President, and Chairman of the Estate Planning Section of the Utah State Bar.

Andrew is a leader at the forefront of responding to the industry-wide shift in estate planning resulting from client demand for a more holistic approach to wealth transfer. He assists his ultra-high net worth clientele in creating tailored estate plans, focusing on what families should consider to increase harmony and purpose in their family planning.

His writing has been featured in the May 2017 issue of Trusts and Estates Magazine. He is also the co-author of Entrusted: Building a Legacy That Lasts, which features seven core disciplines of successful wealth transfer of high-net-worth families going back hundreds of years. His follow-up book Riveted: 44 Values That Change the World, published in September 2018, achieved the title of #1 Best Seller in Business Ethics on Amazon the week of its release.



## Dr. Tracy Gapin

[drtracygapin.com](http://drtracygapin.com)

Dr. Gapin is a board-certified urologist with 25 years of experience as a men's health & performance expert. He is the founder and CEO of the Gapin Institute, the global leader in Precision Medicine.

His passion and expertise is providing entrepreneurs, executives and athletes a personalized path to optimize their health and performance and fulfill their highest potential.

From his TEDx talks to being a member of prestigious organizations like the American Academy of Anti-Aging, Age Management Medical Group, and International Peptide Society, Dr. Gapin is at the forefront of cutting-edge health practices.

- Founder / CEO of the Gapin Institute for Precision Medicine
- Best-Selling Author of Male 2.0 and Codes of Longevity
- Member of the American Academy of Anti-Aging (A4M), Age Management Medical Group (AMMG) and International Peptide Society
- GAINSWave Certified Success Provider
- Creator of the proprietary Peak Launch Program

*Join us to elevate your wealth strategy!*

Email us to sign up.  
[nantucketwealthss@gmail.com](mailto:nantucketwealthss@gmail.com)